

**Objection Deadline: March 15, 2024**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: ) Case No. 20-12345 (SCC)  
THE ROMAN CATHOLIC DIOCESE OF ) Chapter 11  
ROCKVILLE CENTRE, NEW YORK, )  
Debtor.<sup>1</sup> )  
\_\_\_\_\_  
)

**SIXTH MONTHLY FEE STATEMENT FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES BY  
BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR  
FOR THE PERIOD FROM JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	December 9, 2020 Effective as of October 29, 2020 [Docket No. 246]
Period for which Compensation and Reimbursement is Sought:	January 1, 2024 through January 31, 2024 <sup>2</sup>
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$29,205.50 (50% of \$58,411.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$0.00

This is a: X Monthly    Interim    Final Application.

---

<sup>1</sup> The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, PO Box 9023, Rockville Centre, NY 11571-9023.

<sup>2</sup> The applicant reserves the right to include any time expended and expenses incurred in the period indicated above in future application(s) if it is not included herein.

**Preliminary Statement:**

Berkeley Research Group, LLC (“BRG”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of above-captioned debtor (the “Debtor”), hereby submits this Sixth Monthly Fee Statement (the “Monthly Statement”) for the period from January 1, 2024, through January 31, 2024 (the “Fee Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”).

BRG requests (a) interim allowance and payment of compensation in the amount of \$29,205.50 (50% of \$58,411.00) for fees on account of reasonable and necessary professional services rendered to the Committee by BRG; (b) and actual and necessary expenses in the amount of \$0.00 for a total of \$29,205.50 BRG reserves the right to apply in the future for reimbursement of actual and necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

**Services Rendered and Expenses Incurred During the Compensation Period**

1. The BRG timekeepers (collectively, the “Timekeepers”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper, is attached hereto as **Exhibit A**.
2. As noted in *The Official Committee of Unsecured Creditors’ Application to Retain and Employ Berkeley Research Group, LLC, as Financial Advisor Effective as of October 29, 2020*. “In the ordinary course of business, BRG periodically revises its hourly rates to reflect promotions and other changes in personnel responsibilities, increases in experience, and increases in the cost of doing business. As of January 1, 2024, the hourly rates for certain staff increased. The new rates can be found in Exhibit A: Fees by Professional.
3. A schedule of fees incurred during the Fee Period summarized by task code is

attached hereto as **Exhibit B**.

4. An expense summary organized by general expense categories for expenses incurred by BRG during the Fee Period in connection with services rendered to the Committee is attached hereto as **Exhibit C**.

5. The detailed time records which describe the time spent by each BRG Timekeeper and detailed records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services during the Fee Period are attached hereto as **Exhibit D**.

#### **Notice and Objection Procedures**

6. No Trustee or examiner has been appointed in this chapter 11 case. Notice of the Monthly Statement has been served by electronic mail and/or U.S. First Class Mail upon: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker, Esq.); (b) the attorneys for the Debtor at Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). BRG submits that no other or further notice need be provided.

7. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the undersigned counsel for the Committee and all persons identified at paragraph 5, above, by March 15, 2024 (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue.

8. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtor shall pay BRG 50% of the fees and 100% of the expenses set forth above.

9. To the extent an objection to this Monthly Statement is timely made, the Debtor shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above.

To the extent such objection is not resolved, it shall be preserved and presented to the Court at the next interim or final fee application hearing.

Date: February 29, 2024

**BERKELEY RESEARCH GROUP, LLC**

/s/ D. Ray Strong

D. Ray Strong  
BERKELEY RESEARCH GROUP, LLC  
201 South Main Street, Suite 450  
Salt Lake City, UT 84111  
Telephone: (801) 364-6233  
Email: rstrong@thinkbrg.com

*Financial Advisor for the Official Committee  
of Unsecured Creditor*

# **EXHIBIT A**



## EXHIBIT A

### Time Keeper Summary

NAME OF PROFESSIONAL	TITLE	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Paul Shields	Managing Director	\$850.00	19.20	\$ 16,320.00
Ray Strong	Managing Director	\$815.00	30.90	\$ 25,183.50
Eric Madsen	Managing Director	\$815.00	4.00	\$ 3,260.00
Albert Metz	Managing Director	\$800.00	1.50	\$ 1,200.00
Matthew Babcock	Director	\$755.00	0.40	\$ 302.00
Jared Funk	Senior Managing Consultant	\$650.00	2.30	\$ 1,495.00
Christina Tergevorkian	Managing Consultant	\$480.00	7.60	\$ 3,648.00
Shelby Chaffos	Consultant	\$415.00	13.90	\$ 5,768.50
Spencer Rawlings	Associate	\$225.00	2.00	\$ 450.00
Dallin Godfrey	Case Assistant	\$160.00	4.90	\$ 784.00
<b>TOTALS</b>			<b>86.70</b>	<b>\$ 58,411.00</b>

# **EXHIBIT B**



## EXHIBIT B

### Task Code Summary

Code	Description	Hours	Amount
220.00	Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	2.20	\$ 546.00
396.00	Asset Analysis (Others - Cemeteries)	3.50	\$ 2,915.50
600.00	Claims / Liability Analysis (General)	9.60	\$ 3,780.00
800.00	Plan & Disclosure Statement Analysis	67.40	\$ 50,202.00
1060.00	Fee Application Preparation & Hearing	4.00	\$ 967.50
<b>TOTALS</b>		<b>86.70</b>	<b>\$ 58,411.00</b>

# **EXHIBIT C**



## EXHIBIT C

### Expense Summary

Expense by Category	Amounts
None	\$ -
<b>TOTAL</b>	<b>\$ -</b>

# **EXHIBIT D**



INVOICE

James I Stang  
Pachulski Stang Ziehl & Jones  
10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

February 15, 2024  
Client: 21145  
Matters: 034827 | 042179 | 045293 | 052760  
Invoice #: 169620  
Tax ID # 27-1451273

Via Email: [jstang@pszjlaw.com](mailto:jstang@pszjlaw.com)

---

Services Rendered From January 1, 2024 Through January 31, 2024

**RE: The Official Committee of Unsecured Creditors for the Roman Catholic  
Diocese of Rockville Centre, New York**

Professional Services	\$ <u>58,411.00</u>	USD
<b>CURRENT CHARGES</b>	<b>\$ 58,411.00</b>	<b>USD</b>

**Please remit wire/ACH payment to:**

Bank Name: PNC BANK, N.A.  
SWIFT: PNCCUS33  
ABA #: 031207607  
Account Name: BERKELEY RESEARCH GROUP, LLC  
Account #: 8026286672  
Reference: 169620

Please send remittance advice details to:  
[remitadvice@thinkbrg.com](mailto:remitadvice@thinkbrg.com)

**Please remit check payment to:**

BERKELEY RESEARCH GROUP, LLC  
PO BOX 676158  
DALLAS, TX 75267-6158

**Please remit express/overnight payment to:**  
PNC BANK C/O BERKELEY RESEARCH GROUP, LLC  
LOCKBOX NUMBER 676158  
1200 E CAMPBELL RD, STE 108  
RICHARDSON, TX 75081



INVOICE

**To:** James I Stang  
**c/o:** Pachulski Stang Ziehl & Jones

**Page 2 of 11**  
**Invoice #** 169620  
**Client:** 21145

Services Rendered From January 1, 2024 Through January 31, 2024

**PROFESSIONAL SERVICES**

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
<b>Managing Director</b>			
Paul Shields	850.00	19.20	16,320.00
Eric Madsen	815.00	4.00	3,260.00
Ray Strong	815.00	30.90	25,183.50
Albert Metz	800.00	1.50	1,200.00
<b>Director</b>			
Matthew Babcock	755.00	0.40	302.00
<b>Associate Director</b>			
Jared Funk	650.00	2.30	1,495.00
<b>Managing Consultant</b>			
Christina Tergevorkian	480.00	7.60	3,648.00
<b>Consultant</b>			
Shelby Chaffos	415.00	13.90	5,768.50
<b>Associate</b>			
Spencer Rawlings	225.00	2.00	450.00
<b>Case Assistant</b>			
Dallin Godfrey	160.00	4.90	784.00
<b>Total Professional Services</b>		<b>86.70</b>	<b>58,411.00</b>



INVOICE

To: James I Stang  
c/o: Pachulski Stang Ziehl & Jones

Page 3 of 11  
Invoice # 169620  
Client: 21145

**SUMMARY BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
220.00	Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	2.20	546.00
396.00	Asset Analysis (Other - Cemeteries)	3.50	2,915.50
600.00	Claims / Liability Analysis (General)	9.60	3,780.00
800.00	Plan & Disclosure Statement Analysis	67.4	50,202.00
1060.00	Fee Application Preparation & Hearing	4.00	967.50
<b>Total Professional Services</b>		<b>86.70</b>	<b>58,411.00</b>



INVOICE

**To:** James I Stang  
**c/o:** Pachulski Stang Ziehl & Jones

**Page 4 of 11**  
**Invoice #** 169620  
**Client:** 21145

Services Rendered From January 1, 2024 Through January 31, 2024

#### DETAIL OF PROFESSIONAL SERVICES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Task Code: 220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)</b>					
01/08/24	Spencer Rawlings	Analyzed November 2023 ending bank statement balances in the MOR Report to monitor Debtor operating activities.	0.70	225.00	157.50
01/08/24	Spencer Rawlings	Analyzed MOR cash receipts and disbursements for November 2023 to monitor Debtor operating activities.	0.40	225.00	90.00
01/08/24	Spencer Rawlings	Analyzed financial statements contained in November 2023 MOR Report to monitor Debtor operating activities.	0.90	225.00	202.50
01/08/24	Christina Tergevorkian	Examined November 2023 MOR reports to monitor Debtor operating activities.	0.20	480.00	96.00
<b>Total for Task Code 220.00</b>			<b>2.20</b>		<b>546.00</b>
<b>Task Code: 396 - Asset Analysis (Other - Cemeteries)</b>					
01/19/24	Eric Madsen	Reviewed CemCo ability to pay analysis to prepare for call with counsel.	0.30	815.00	244.50
01/19/24	Eric Madsen	Met with UCC Counsel (GG, KD) and BRG (PS, RS) to evaluate issues relating to CemCo litigation.	0.70	815.00	570.50
01/19/24	Paul Shields	Reviewed issues for consideration in connection with CemCo litigation.	1.10	850.00	935.00
01/19/24	Paul Shields	Met with UCC Counsel (GG, KD) and BRG (RS, EM) to evaluate issues in connection with CemCo litigation.	0.70	850.00	595.00
01/19/24	Ray Strong	Attended call with UCC Counsel (GG, KD) and BRG (EM, PS) regarding CemCo litigation issues.	0.70	815.00	570.50
<b>Total for Task Code 396</b>			<b>3.50</b>		<b>2,915.50</b>
<b>Task Code: 600.00 - Claims / Liability Analysis (General)</b>					
01/03/24	Shelby Chaffos	Revised the professional fee analysis summary through October 2023 for case monitoring.	1.60	415.00	664.00



INVOICE

**To:** James I Stang  
**c/o:** Pachulski Stang Ziehl & Jones

**Page** 5 of 11  
**Invoice #** 169620  
**Client:** 21145

<b>Date</b>	<b>Name</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
01/03/24	Shelby Chaffos	Updated professional fee analysis to include payments made to professionals from MOR supplemental in October 2023 for case monitoring.	1.70	415.00	705.50
01/03/24	Shelby Chaffos	Analyzed professional fee data from 9th interim approved order for case monitoring.	1.10	415.00	456.50
01/03/24	Shelby Chaffos	Examined professional fee data from available professional monthly fee statements on docket as of January 3rd 2023 for case monitoring.	1.50	415.00	622.50
01/08/24	Shelby Chaffos	Updated the professional fee analysis summary through November 2023.	1.40	415.00	581.00
01/08/24	Shelby Chaffos	Updated professional fee analysis to include payments made to professionals from MOR supplemental in November 2023.	1.50	415.00	622.50
01/31/24	Dallin Godfrey	Analyzed December 2023 monthly fee statements for professional fee analysis to monitor monthly activities.	0.80	160.00	128.00
<b>Total for Task Code 600.00</b>			<b>9.6</b>		<b>3,780.00</b>

**Task Code: 800.00 - Plan & Disclosure Statement Analysis**

01/01/24	Paul Shields	Evaluated Disclosure Statement/Exhibits to respond to inquiries from UCC Counsel regarding Debtor's Plan.	1.30	850.00	1,105.00
01/02/24	Jared Funk	Analyzed updated cash flow projections contained in Disclosure Statement.	1.50	650.00	975.00
01/02/24	Eric Madsen	Assessed forecasts in Disclosure statement exhibits relating to spectrum licenses/tower income.	2.70	815.00	2,200.50
01/02/24	Eric Madsen	Attended call with BRG (PS) to discuss forecasts in Disclosure statement exhibits relating to spectrum licenses/tower income.	0.30	815.00	244.50



INVOICE

**To:** James I Stang  
**c/o:** Pachulski Stang Ziehl & Jones

**Page** 6 of 11  
**Invoice #** 169620  
**Client:** 21145

<b>Date</b>	<b>Name</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
01/02/24	Paul Shields	Continued evaluation of Disclosure Statement/Exhibits in connection with response to inquiries from UCC Counsel regarding Debtor's Plan.	0.50	850.00	425.00
01/02/24	Paul Shields	Met with BRG (EM) to evaluate issues for consideration in connection with spectrum license/tower revenue.	0.30	850.00	255.00
01/02/24	Ray Strong	Analyzed Disclosure Statement exhibits for UCC Counsel inquiries.	2.40	815.00	1,956.00
01/02/24	Christina Tergevorkian	Examined historical financial data for the Admin Office/PSIP for Disclosure Statement evaluation.	0.60	480.00	288.00
01/03/24	Jared Funk	Analyzed updated cash flow projections contained in Disclosure Statement.	0.60	650.00	390.00
01/03/24	Jared Funk	Met with BRG (PS) to analyze updated cash flow projections contained in Disclosure Statement.	0.20	650.00	130.00
01/03/24	Albert Metz	Met with BRG (PS, CT) to analyze issues for assessing discount rate applicable to post-effective date payments.	1.10	800.00	880.00
01/03/24	Paul Shields	Met with BRG (AM, CT) to evaluate issues for consideration in connection with assessing discount rate applicable to post-effective date payments.	1.10	850.00	935.00
01/03/24	Paul Shields	Met with BRG (JF) to review analysis of cash flows contained in the Disclosure Statement.	0.20	850.00	170.00
01/03/24	Paul Shields	Evaluated spectrum license/tower revenue issues for Debtor's Disclosure Statement evaluation.	0.20	850.00	170.00
01/03/24	Paul Shields	Meet with Rock Creek (JS, BC, CP, JG), UCC Counsel (JS, KD), and BRG (RS, CT) to evaluate pension issues included in Debtor's Disclosure Statement.	0.50	850.00	425.00
01/03/24	Ray Strong	Attended call with Rock Creek (JS, BC, CP, JG), UCC Counsel (JS, KD), and BRG (PS, CT) regarding pension issues included in Debtor's Disclosure Statement.	0.50	815.00	407.50



INVOICE

**To:** James I Stang  
**c/o:** Pachulski Stang Ziehl & Jones

**Page** 7 of 11  
**Invoice #** 169620  
**Client:** 21145

<b>Date</b>	<b>Name</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
01/03/24	Ray Strong	Compared Disclosure Statement exhibits to produced accounting information for UCC Counsel inquiries.	2.30	815.00	1,874.50
01/03/24	Ray Strong	Analyzed Debtor's Disclosure Statement regarding UCC Counsel inquiries.	1.90	815.00	1,548.50
01/03/24	Christina Tergevorkian	Met with BRG (PS, RS), UCC Counsel (KD, JS), and Rockcreek (JS, BC, CP, JG) to discuss Debtors Disclosure Statement relating to pensions.	0.50	480.00	240.00
01/03/24	Christina Tergevorkian	Met with BRG (AM, PS) to evaluate issues for regarding discount rate applicable to post-effective date payments.	1.10	480.00	528.00
01/04/24	Matthew Babcock	Met with UCC Counsel (KD) and BRG (PS, RS) to discuss Debtor's Disclosure Statement objection.	0.20	755.00	151.00
01/04/24	Shelby Chaffos	Updated professional fee analysis pursuant to UCC Counsel Disclosure Statement requests.	1.30	415.00	539.50
01/04/24	Shelby Chaffos	Analyzed professional fee analysis pursuant to UCC Counsel Disclosure Statement requests.	1.50	415.00	622.50
01/04/24	Shelby Chaffos	Met with BRG (RS, PS [partial], CT [partial]) to discuss Disclosure analysis.	1.30	415.00	539.50
01/04/24	Albert Metz	Met with BRG (PS) to discuss discount rate issues relating to Debtor's Plan.	0.40	800.00	320.00
01/04/24	Paul Shields	Attended partial meeting with BRG (RS, CT [partial], SC) to evaluate amended Disclosure Statement Analysis.	1.00	850.00	850.00
01/04/24	Paul Shields	Met with BRG (AM) to evaluate discount rate issues in the context of Plan confirmation.	0.40	850.00	340.00
01/04/24	Paul Shields	Analyzed issues regarding narrative set forth in the Modified Disclosure Statement relating to spectrum licenses.	0.30	850.00	255.00
01/04/24	Paul Shields	Updated professional fee forecast pursuant to UCC Counsel Disclosure requests.	0.30	850.00	255.00



INVOICE

**To:** James I Stang  
**c/o:** Pachulski Stang Ziehl & Jones

**Page** 8 of 11  
**Invoice #** 169620  
**Client:** 21145

<b>Date</b>	<b>Name</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
01/04/24	Paul Shields	Met with UCC Counsel (KD) and BRG (RS, MB) regarding objection to Debtor's Modified Disclosure Statement.	0.20	850.00	170.00
01/04/24	Ray Strong	Analyzed Debtor's Disclosure Statement relating to Committee objection issues.	2.10	815.00	1,711.50
01/04/24	Ray Strong	Attended call with BRG (SC, PS [Partial], CT [Partial]) regarding Debtor's Disclosure statement analysis.	1.30	815.00	1,059.50
01/04/24	Ray Strong	Analyzed Debtor's Disclosure Statement Exhibits for Disclosure Statement analysis.	1.20	815.00	978.00
01/04/24	Ray Strong	Analyzed Committee objection provided by UCC Counsel.	0.90	815.00	733.50
01/04/24	Ray Strong	Attended call with UCC Counsel (KD) and BRG (MB, PS) regarding Debtor's Disclosure statement analysis.	0.20	815.00	163.00
01/04/24	Christina Tergevorkian	Attended partial meeting with BRG (PS [partial], RS, SC) to discuss Disclosure statement analysis.	1.10	480.00	528.00
01/04/24	Christina Tergevorkian	Evaluated UCC's objection to the Debtor's Disclosure Statement.	1.00	480.00	480.00
01/05/24	Shelby Chaffos	Continued to update professional fee analysis pursuant to UCC Counsel Disclosure Statement requests.	1.00	415.00	415.00
01/05/24	Paul Shields	Met with UCC Counsel (JS, KD) and BRG (RS, CT) to evaluate Debtor's Disclosure Statement.	0.70	850.00	595.00
01/05/24	Paul Shields	Evaluated draft objection to the Debtor's Disclosure Statement.	0.50	850.00	425.00
01/05/24	Paul Shields	Met with BRG (RS, CT [partial]) to evaluate issues in connection with Debtor's Disclosure Statement analysis.	1.50	850.00	1,275.00
01/05/24	Ray Strong	Attended call with UCC Counsel (JS, KD) and BRG (PS, CT) regarding Disclosure Statement evaluation.	0.70	815.00	570.50



INVOICE

**To:** James I Stang  
**c/o:** Pachulski Stang Ziehl & Jones

**Page** 9 of 11  
**Invoice #** 169620  
**Client:** 21145

<b>Date</b>	<b>Name</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
01/05/24	Ray Strong	Attended meeting with BRG (PS, CT [Partial]) regarding Disclosure Statement evaluation.	1.50	815.00	1,222.50
01/05/24	Ray Strong	Analyzed case documents pursuant to UCC Counsel inquiries for Disclosure Statement evaluation.	2.80	815.00	2,282.00
01/05/24	Christina Tergevorkian	Attended partial meeting with BRG (RS, PS) to discuss Debtor's Disclosure Statement analysis.	1.30	480.00	624.00
01/05/24	Christina Tergevorkian	Met with BRG (RS, PS) and UCC Counsel (KD, JS) to discuss Debtor Disclosure Statement analysis.	0.70	480.00	336.00
01/08/24	Dallin Godfrey	Reviewed FCC databases for licenses that belong to debtor / affiliates for plan evaluation.	0.60	160.00	48.00
01/12/24	Ray Strong	Analyzed Debtor's Omnibus reply in support of Disclosure Statement sent by UCC Counsel.	2.10	815.00	1,711.50
01/15/24	Paul Shields	Evaluated pleadings in preparation for Disclosure Statement hearing.	2.70	850.00	2,295.00
01/15/24	Paul Shields	Evaluated issues in connection with Disclosure Statement hearing.	1.10	850.00	935.00
01/15/24	Ray Strong	Compared UCC analyses with Debtor exhibits contained in Disclosure Statement in preparation for hearing.	1.10	815.00	896.50
01/15/24	Ray Strong	Analyzed Debtor's Amended Chapter 11 Plan/Disclosure Statement sent by UCC Counsel.	1.20	815.00	978.00
01/15/24	Ray Strong	Analyzed Debtor Illustrative Exhibits sent by UCC Counsel for Disclosure Statement hearing.	2.70	815.00	2,200.50
01/16/24	Paul Shields	Participated in second portion of Disclosure Statement hearing.	2.60	850.00	2,210.00
01/16/24	Paul Shields	Met with UCC Counsel (JS, KD, BM, IN [partial], HW), Insurance Counsel (TB, JB), and BRG (RS, CT) in preparation for Disclosure Statement hearing.	1.10	850.00	935.00
01/16/24	Paul Shields	Participated in first portion of Disclosure Statement hearing.	0.90	850.00	765.00



INVOICE

**To:** James I Stang  
**c/o:** Pachulski Stang Ziehl & Jones

Page 10 of 11  
 Invoice # 169620  
 Client: 21145

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/24	Ray Strong	Continued hearing regarding approval of Debtor's Disclosure Statement.	2.60	815.00	2,119.00
01/16/24	Ray Strong	Attended hearing regarding approval of Debtor's Disclosure Statement.	0.90	815.00	733.50
01/16/24	Ray Strong	Attended call with UCC Counsel (BM, KD, JS, IN [partial], HW), UCC Insurance Counsel (TM, JB), and BRG (PS, CT) regarding Disclosure Statement hearing.	1.10	815.00	896.50
01/16/24	Christina Tergevorkian	Meeting with BRG (PS, RS) and UCC Counsel (BM, JS, KD, IN [partial], HW) and UCC Special Insurance Counsel (JB, TB) to discuss Disclosure Statement hearing preparation.	1.10	480.00	528.00
01/24/24	Matthew Babcock	Met with UCC Counsel (JS) and BRG (RS) to discuss Disclosure Statement issues.	0.20	755.00	151.00
01/24/24	Ray Strong	Attended call with UCC Counsel (JS) and BRG (MB) regarding Disclosure Statement issues.	0.20	815.00	163.00
<b>Total for Task Code 800.00</b>			<b>67.40</b>		<b>50,202.00</b>

**Task Code: 1060.00 - Fee Application Preparation & Hearing**

01/08/24	Dallin Godfrey	Analyzed BRG's December 2023 fee detail in preparation of monthly fee statement.	0.20	160.00	32.00
01/09/24	Dallin Godfrey	Reviewed BRG time entries for December 2023 in preparation for monthly fee statement.	1.40	160.00	224.00
01/11/24	Dallin Godfrey	Prepared draft of BRG's Fifth Monthly Fee Statement (December 2023).	0.50	160.00	80.00
01/18/24	Dallin Godfrey	Continued to review BRG time entries for December 2023 in preparation for fee application.	0.40	160.00	64.00
01/18/24	Ray Strong	Analyzed December 2023 time entries for preparation of monthly fee statement.	0.30	815.00	244.50
01/19/24	Dallin Godfrey	Prepared exhibits for BRG's December 2023 Monthly Fee Statement.	0.40	160.00	64.00
01/23/24	Dallin Godfrey	Analyzed BRG invoice for December 2023 monthly fee statement.	0.20	160.00	32.00



INVOICE

To: James I Stang  
c/o: Pachulski Stang Ziehl & Jones

Page 11 of 11  
Invoice # 169620  
Client: 21145

Date	Name	Description	Hours	Rate	Amount
01/24/24	Dallin Godfrey	Compiled BRG's December 2023 Monthly Fee Statement.	0.30	160.00	48.00
01/24/24	Ray Strong	Finalized December 2023 monthly fee statement for filing.	0.20	815.00	163.00
01/31/24	Dallin Godfrey	Updated BRG's December 2023 Monthly Fee Statement.	0.10	160.00	16.00
<b>Total for Task Code 1060.00</b>			<b>4.00</b>		<b>967.50</b>
<b>Professional Services</b>			<b>86.70</b>		<b>58,411.00</b>